



# Charitable Gift Planners of CENTRAL FLORIDA

## **- SPONSORSHIP OPPORTUNITY -** **PLANNED GIVING LUNCHEON SERIES (2018 – 2019 SEASON)**

The Charitable Gift Planners of Central Florida has a wonderful sponsorship opportunity for any company or organization involved with Central Florida charitable community. Our Central Florida council is a member of the National Association of Charitable Gift Planners, which is the largest national association of charitable gift planning professionals and allied professional advisors (attorneys, accountants, trust officers and financial advisors).

Our Central Florida council membership covers the following ten county region, Orange, Seminole, Volusia, Brevard, Osceola, Polk, Lake, Sumter, Marion and Flagler Counties. Our members consist of gift planning officers, development executives, financial planners, estate planning attorneys, trust officers, bankers and accountants; all of whom work with philanthropic families and/or non-profit organizations throughout our Central Florida region.

We invite your company or organization to serve as a title sponsor for one or more of our upcoming planned giving luncheons in Winter Park. Our events informally start at 11:15 to allow for valuable networking time before buffet lunch is served, followed by our formal presentation starting 11:45 and ending promptly at 1:00pm. All our luncheons for the 2018-19 season will be held at the Winter Park Community Center located at 721 W. New England Avenue, Winter Park, FL 32789.

**The cost for sponsorship is only \$200.00.**

### **As a sponsor, you will receive the following benefits:**

- You will have time at the beginning of our formal presentation to speak about your business/organization (3 to 5 minutes).
- A specifically designated table to display your marketing materials will be provided to you.
- You will be able to distribute your business cards & materials at the individual seats of all attendees.
- Your logo will be posted on our Council website (with a hyperlink to your company's website) and all marketing flyers that our council distributes to promote the luncheon event.
- 1 Complimentary lunch

### **The following luncheon sponsorship dates are currently available:**

#### **DATE:**

September 13, 2018

November 1, 2018

January 10, 2019

March 20, 2019

(larger joint event w/Central FL AFP)

May 9, 2019

#### **TOPIC:**

Interactive Planned Giving Expert Forum/Panel

Reinsuring Charitable Gift Annuities

Charitable Giving Impact of 2017 Tax Act Changes

What's in the Attic? World of Tangible Property

To be determined.

**If you would like to sponsor one of our upcoming luncheons, please contact our President, Brad Gornito, Esq. at (386) 257-2554 or [brad.gornito@effectualgiving.com](mailto:brad.gornito@effectualgiving.com).**